



Date: 24/10/2025

To
The Board of Directors
Workmates Core2Cloud Solution Limited
Flat 7, Floor 3rd, 3A Rammohan Mullick Garden Lane,
Kolkata, West Bengal, India, 700010

Horizon Management Private Limited
Stephen House, 4th Floor, 56E, Hemanta Basu Sarani,
Kolkata- 700 001, West Bengal, India

(**Horizon Management Private Limited** being appointed in relation to the issue hereinafter referred to as the "Book Running Lead Manager" to the issue)

Dear Sir,

Sub: Consent Letter to act as 'Banker to the Issue' for the Proposed Initial Public Offer of Workmates Core2Cloud Solution Limited

We, Kotak Mahindra Bank Ltd do hereby consent to act Bankers to the Issue and Sponsor Bank, Escrow Collection Bank, Refund Bank and to our names and details mentioned herein, being inserted as Bankers to the Issue and Sponsor Bank, Escrow Collection Bank, refund Bank, in the Prospectus intended to be file with the Registrar of Companies, Kolkata Pursuant to the Provisions of Section 26 of the Companies Act and any other relevant Provisions as applicable and thereafter to SME Platform of Bombay Stock Exchange ("The Stock Exchange") and in any other Issue Related Documents.

We hereby authorize you to deliver this consent letter to the Stock Exchange, the RoC, and any other regulatory authorities as may be required and /or for the records to be maintained by the Lead Manager in connection with the offer. The following details with respect to us may be disclosed in the offer document:

Name	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097
Contact person	:	Sumit Panchal
Telephone number	:	022-66056603
E-mail ID	:	cmsipo@kotak.com
Website	:	www.kotak.com
SEBI registration number	:	INBI00000927
CIN	:	L65110MH1985PLC038137

We further Confirm that the above information in relation to the us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of Securities and Exchange Board of India (Merchant Bankers) Regulations 1992, as amended.

Further, we confirm that neither we nor our associates hold any equity shares of the Company.

We enclose the copy of our registration certificate with SEBI (Annexure A). We also certify that our registration is valid as on the date and that we have not prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market Issue.

This is a Public document.



The Consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the offer documents and may be relied upon by the Company.

All Capitalised terms used herein and not specifically defined shall have the same meaning as described to them in offer documents.

Yours Faithfully

For and on behalf of

Kotak Mahindra Bank Limited


Authorised Signatory

Name: Jyoti Banerjee

Designation: Senior Vice President



ANNEXURE -A

Date: 24/10/2025

We hereby confirm that as on the date the following details in relation to our registration with the Securities and Exchange Board of India as a act Bankers to the Issue and Sponsor Bank, Escrow Collection Bank, Refund Bank is true and correct:

1. Registration Number:	INBI00000927
2. Date of permanent registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting [name of certifying entity]us from acting as escrow collection bank, refund bank, public Offer bank, sponsor bank and monitoring agency:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	2027
8. Details of any penalty imposed	NA

For and on behalf of

Kotak Mahindra Bank Limited


Authorised Signatory

Name: Jyoti Banerjee

Designation: Senior Vice President



निर्गमन बैंककार	PART B FORM-B	BANKERS TO AN ISSUE
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation 7) रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION		
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021 को नियमों में, शर्तों के अधीन रहते हुए और विनियमों का अनुसरण निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations. 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। 2) Registration Code for the Banker to an issue is INBI00000927 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तब तक विधिवान्य है। 3) Unless renewed, the certificate of registration is valid from 3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.		
स्थान Place : MUMBAI		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  RUCHI CHOJER प्रधिकृत हस्ताक्षरकर्ता Authorised Signatory
तारीख Date : August 7, 2012		